

<input type="checkbox"/> Pre-approval	<input type="checkbox"/> Purchase
<input type="checkbox"/> Transfer	<input type="checkbox"/> Refinance
Referred by: _____ Date: _____	

APPLICANT			
First Name	Middle Initial	Last Name	
Home Phone	Work Phone	E-mail	
Present Address <i>(if less than 3 yr add previous)</i>		City	
Province	Postal Code	Years There	Rent <input type="checkbox"/> Own <input type="checkbox"/> Mo. Payment
Previous Address		City	Years There
Birthdate (MM/DD/YY)		S.I.N. Number	
Marital Status	Number of Dependants	Ages of Dep.	
Current Employer <i>(if less than 3 yr add previous)</i>		Address	
City	Province	Occupation	
Years There	Type: PT <input type="checkbox"/> FT <input type="checkbox"/> Salary <input type="checkbox"/> Hrly <input type="checkbox"/>	Base Annual Income	
Other Income: (Describe) <i>if rentals see page 3</i>		How long	Annual Income
Other Income: (Describe)		How long	Annual Income
Other Income: (Describe)		How long	Annual Income
Previous Employer		Address	
City	Province	Occupation	
Years There	Type: PT <input type="checkbox"/> FT <input type="checkbox"/> Salary <input type="checkbox"/> Hrly <input type="checkbox"/>	Base Annual Income	
Education	Current Hourly Rate/Commission		

CO-APPLICANT			
First Name	Middle Initial	Last Name	
Home Phone	Work Phone	E-mail	
Present Address <i>(if less than 3 yr add previous)</i>		City	
Province	Postal Code	Years There	Rent <input type="checkbox"/> Own <input type="checkbox"/> Mo. Payment
Previous Address		City	Years There
Birthdate (MM/DD/YY)		S.I.N. Number	
Marital Status	Number of Dependants	Ages of Dep.	
Current Employer <i>(if less than 3 yr add previous)</i>		Address	
City	Province	Occupation	
Years There	Type: PT <input type="checkbox"/> FT <input type="checkbox"/> Salary <input type="checkbox"/> Hrly <input type="checkbox"/>	Base Annual Income	
Other Income: (Describe) <i>if rentals see page 3</i>		How long	Annual Income
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City	Province	Occupation	
Years There	Type: PT <input type="checkbox"/> FT <input type="checkbox"/> Salary <input type="checkbox"/> Hrly <input type="checkbox"/>	Base Annual Income	
Education	Current Hourly Rate/Commission		

APPLICANT BANK & LEGAL	
Where do you normally bank? (Institution)	Branch
Type of Accounts <input type="checkbox"/> Saving <input type="checkbox"/> Chequing <input type="checkbox"/> Other	If other, please list
Are you currently a co-signer on another loan? <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you currently guarantee a business loan? <input type="checkbox"/> Yes <input type="checkbox"/> No
Have you declared bankruptcy in the past 7 years? If yes give reason	
Amount:	Date Discharged:

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Have you declared bankruptcy in the past 7 years? If yes give reason	
Amount:	Date Discharged:

<b>APPLICANT ASSETS</b>		
<b>Description</b>	<b>Amount</b>	
Cash Savings Accounts – Where		
Chequing Account – Where		
Term Deposits/GIC's		
Life Insurance (CSV)		
Stocks & Bonds		
Mutual Funds		
Other (Describe)		
Other (Describe)		
Other (Describe)		
Personal Effects (Not included in Total)		
Automobile – Make & Year	Value	
Other (Boats/RV's)	Value	
Other Real Estate (Describe)	Value	
Other Real Estate (Describe)	Value	

<b>CO-APPLICANT ASSETS</b>		
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Cash Savings Accounts – Where		
Chequing Account – Where		
Term Deposits/GIC's		
Life Insurance (CSV)		
Stocks & Bonds		
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Other (Describe)		
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Personal Effects (Not included in Total)		
Automobile – Make & Year	Value	
Other (Boats/RV's)	Value	
Other Real Estate (Describe)	Value	
Other Real Estate (Describe)	Value	

<b>APPLICANT LIABILITIES</b>			
<b>Description</b>	<b>Balance</b>	<b>Payment</b>	
Chequing/Line of Credit Accounts – Where			
Chequing/Line of Credit Accounts – Where			
Credit Cards			
Credit Cards			
Credit Cards			
Credit Cards			
Credit Cards			
Personal Loan – Where & Original Amount Borrowed			
Personal Loan – Where & Original Amount Borrowed			
Primary Residence Mortgage – Where			
Other Mortgages – Where & Maturity Date			
Other Mortgages – Where & Maturity Date			
Overdue Income Taxes			
Alimony/Support			
Other (Describe)			
Other (Describe)			

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<b>Description</b>	<b>Balance</b>	<b>Payment</b>	
Chequing/Line of Credit Accounts – Where			
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Credit Cards			
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Primary Residence Mortgage – Where			
Other Mortgages – Where & Maturity Date			
Other Mortgages – Where & Maturity Date			
Overdue Income Taxes			
Alimony/Support			
Other (Describe)			
Other (Describe)			

**MORTGAGE OR REFINANCING DETAILS**

Purchase Price	Condo Fees?	Deposit	Down Payment	Net Mortgage Amount	Property Taxes/Annually
Where is your down payment coming from?					
Date of Purchase for refinance	Original Purchase	Current Value	CMHC/GL #	Legal Description	
Possession Date	Conditions Removal Date	Address			
Description of Property <i>(or include a copy of the MLS)</i> <input type="checkbox"/> One Storey Bungalow <input type="checkbox"/> Two Storey <input type="checkbox"/> Storey & 1/2 <input type="checkbox"/> Condo <input type="checkbox"/> Side by Side <input type="checkbox"/> Townhouse <input type="checkbox"/> Other (Describe)		Square Footage	Lot Size	Year Built	# Bedrooms
		# Baths ____ Full ____ 1/2	Total Rooms	Garage?	Pool?
		Water	Sewer	Paved Road?	Fireplace?
		Basement	Construction	Insulation	Lot/Plan or MLS #
Purchasers Legal Firm	Address		Phone	Fax	
Buyers Agent	R.E. Firm/Branch		Phone	Fax	
Notes include – Upgrades & Costs etc.					

**SELF EMPLOYMENT DETAILS**

		Applicant	Co-Applicant
Business Name		Business Type <i>(ie: Sole prop. /Incorp.)</i>	
In Business Since	% of Ownership	Gross Income \$	Net income \$
Purpose of Business		Assets	Liabilities

**RENTAL PROPERTY DETAILS (For Purchase, Refinance, or Income)**

Address	City	Province	Postal Code
Building Type	# of Units	Purch. Price \$	Purch. Date
Current Value	Mortgage Balance \$	Lender	Rate
Maturity Date	Mort Pmt Amount \$	Monthly Income \$	Taxes \$
Insurance \$	Utilities \$		

The undersigned certifies that the above is true and complete and I/we will provide confirmation as required. I/We authorize that Mortgage Logic Inc., may use this information for the purpose of obtaining and exchanging personal information with any personal information agent towards establishing and/or verifying my/our financial standing. I/We consent to a credit bureau report being obtained. Each source is authorized to provide Mortgage Logic Inc. with this confidential information, when requested and Mortgage Logic Inc. is authorized to provide credit information to other credit grantors, consumer reporting agencies and credit bureaus for the purpose of obtaining financing.

\_\_\_\_\_  
Applicant's Signature\_\_\_\_\_  
Date\_\_\_\_\_  
Co-Applicant's Signature\_\_\_\_\_  
Date

Form is submitted through your email client. If the button does not open an email automatically, please save/download the pdf and send it to [contact@mortgagelogic.ca](mailto:contact@mortgagelogic.ca)